

Upper Peninsula Banking & Training Forum
Golf & Dinner
Greywalls Course
Marquette Golf Club
1075 Grove Street, Marquette, MI

Agenda

Wednesday, June 26th - Dress Code: Golf Attire/Smart Casual

9:30 – 10:30 a.m.	Arrival & Golf Assignments
11:00 a.m.	Shotgun Start
3:45 – 4:45 p.m.	Cocktails & Hors d'oeuvres
5:00 – 5:45 p.m.	Motivational Speaker – Frida Warra
5:45 – 8:00 p.m.	Dinner

Note: Transportation from and returning to the Landmark Hotel will be available as needed



TRAVEL
MARQUETTE



Upper Peninsula Banking & Training Forum
Landmark Inn
230 North Front Street, Marquette, MI

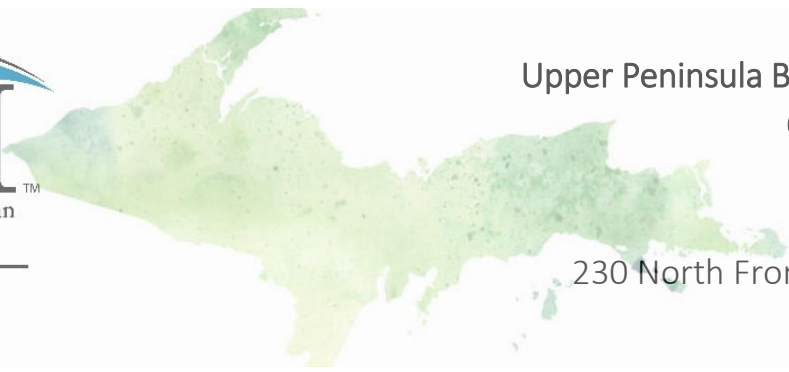


Agenda

Thursday, June 27th – Dress Code: Business Casual

8:30 – 9:00 a.m.	Arrival, Continental Breakfast, Networking	Harbor Room
9:00 – 9:15 a.m.	Welcome & Introductions – CBM and LASCO	
9:15 – 10:30 a.m.	Cannabis Banking, Everything You Need to Know – Mike Kus, Kus, Ryan & Associates	
10:30 – 10:45 a.m.	Break	Compliance Group moves to the Boardroom
10:45 – 12:00 p.m.	CECL Update – Joe Vloedman, Plante Moran	
12:00 – 1:00 p.m.	Lunch	Piedmont Dining Room
1:00 – 2:00 p.m.	Cyber Security Awareness – Andrew Gale, LASCO	
2:00 – 2:30 p.m.	Maximizing Non-Interest Fee Income – Andrew Huth, SHAZAM	
2:30 – 2:45 p.m.	Break	
2:45 – 4:00 p.m.	Branch Banking Transformation – Jack Neu & Jeff Klump, K4 Architecture + Design, and Jason Fullenwider, Informa Business Systems	
4:00 – 5:00 p.m.	Deposit & Payment Processing Advances – Rick Camardo, FiNet	
5:00 – 5:15 p.m.	Closing Remarks & Questions	
5:15 p.m.	Cocktail Reception followed by Dinner	Sky Room





Upper Peninsula Banking & Training Forum
 CEO Leadership Network
 & Banker Roundtable
 Landmark Inn
 230 North Front Street, Marquette, MI

Agenda

Friday, June 28th Dress Code: Business Casual

8:30 – 9:00 a.m.	Arrival, Continental Breakfast, Networking	Boardroom
9:00 – 9:15 a.m.	Welcome & Introductions – Mike Tierney	
9:15 – 10:00 a.m.	Industry Update – Don Mann, CBM Regulatory Liaison	
10:00 – 10:15 a.m.	Break	
10:15 – 12:00 p.m.	Breakout sessions	

CEO Leadership Network: Boardroom

- FDIC Examination Scope
- Safety & Soundness Exam Issues
- Compliance Examination Issues
- Subchapter S Update
- Bank Structure Update
- Economic Downturn Watch

Banker Roundtable: Sky Room

- Key Compliance Issues
- CECL Q & A Discussion
- Bank Safety & Soundness
- Staffing & HR

12:00 Adjourn

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